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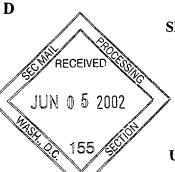
SEC 1972 Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate fed notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	OMB APPROVAL								
	OMB Number: 3235-0076								
Γ	Expires: May 31, 2002								
	Estimated average burden hours per response 1								
	SE	C USE ON	LY						
	Prefix		Serial						
	DAT	E RECEP	VED						
1									

Name of Offering (check if this is an amendment and name has changed, and indicate change.)							
Eclipse Aviation Corporation Series V Units	A COMM						
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)							
Type of Filing: New Filing Amendment							
A. BASIC IDENTIFICATION DATA JUL 2 2 2002							
Enter the information requested about the issuer							
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) THOMSON							
Eclipse Aviation Corporation							
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area No.)							
2503 Clark Carr Loop SE, Albuquerque, New Mexico 87106 (505) 245-7555							
Address of Principal Business Operations (Number and Street, City. State, Zip Code) Telephone Number (including Area Code)							
(if different from Executive Offices) same							
Brief Description of Business							
Aircraft design and manufacturing							
•							
Type of Business Organization							
□ corporation □ limited partnership, already formed □ other (please specify):							
□ business trust □ limited partnership, to be formed							
Month Year							
Actual or Estimated Date of Incorporation or Organization: 1 2 9 8 🛮 Actual 🔲 Estimated							
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) D E							

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required. A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales or securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

SEC 1972 (2/99) 1 OF 8

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and mana	iging partner of partn	ership issuers.	_		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if is Raburn, Vern	ndividual)				
Business or Residence Address 2503 Clark Carr Loop SE, Albu					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if it Barents, Brian	ndividual)				
Business or Residence Address c/o 2503 Clark Carr Loop SE, A					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if it Kresa, Kent	ndividual)				
Business or Residence Address 1840 Century Park East, 19th F					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i Poling, Harold	ndividual)				
Business or Residence Address 290 Town Center Drive, Suite 2					
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i Mann, Alfred	ndividual)				
Business or Residence Address 12744 San Fernando Road, Syl		et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i Reed, Peter	ndividual)				_
Business or Residence Address 2503 Clark Carr Loop SE, Albu					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i Masefield, Oliver	ndividual)				
Business or Residence Address 2360 West Maple Road, Walled	•	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i Harrington, Jack	ndividual)				
Business or Residence Address 2503 Clark Carr Loop SE, Alba	uquerque, New Mexi	co 87106			
	(Use bl	ank sheet, or copy and use a	dditional copies of this sheet	as necessary.)	

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Promoter Check Box(es) that Apply: □ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Brown, Michael Business or Residence Address (Number and Street, City, State, Zip Code) 2503 Clark Carr Loop SE, Albuquerque, New Mexico 87106 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Taylor, Don Business or Residence Address (Number and Street, City, State, Zip Code) 2503 Clark Carr Loop SE, Albuquerque, New Mexico 87106 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Hall, Dottie Business or Residence Address (Number and Street, City, State, Zip Code) 2503 Clark Carr Loop SE, Albuquerque, New Mexico 87106 ☐ Beneficial Owner □ Director ☐ General and/or Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) Herzog, Chris Business or Residence Address (Number and Street, City, State, Zip Code) 2503 Clark Carr Loop SE, Albuquerque, New Mexico 87106 Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Cascade Investment LLC Business or Residence Address (Number and Street, City, State, Zip Code) 2365 Carillon Point, Kirkland, WA 98033 Check Box(es) that Apply: □ Promoter Beneficial Owner ■ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Victor Juliet, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 925 Euclid Avenue, Suite 2000, Cleveland, Ohio 44115 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Jones, Larry Business or Residence Address (Number and Street, City, State, Zip Code) 2503 Clark Carr Loop SE, Albuquerque, New Mexico 87106 ☐ General and/or Check Box(es) that Apply: □ Promoter ■ Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) Denker, Perry

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Business or Residence Address (Number and Street, City, State, Zip Code)

2503 Clark Carr Loop SE, Albuquerque, New Mexico 87106

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

- Each general and mana	ging partiter of partiti	ership issuers.			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ir Aerospace Capital Group Ltd.	ndividual)				
Business or Residence Address 2503 Clark Carr Loop SE, Albu	(Number and Stree querque, New Mexic	et, City, State, Zip Code) co 87106			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	ndividual)				
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)	17.7%		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ir	ndividual)				
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ir	ndividual)	and the second s	- Property in the later with the later of th		
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ir	ndividual)				
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	ndividual)		To add the second of the secon		
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	ndividual)			,	
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)			·
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	ndividual)			•	
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)		. ,	
	(Use bl	ank sheet, or copy and use a	dditional copies of this sheet	, as necessary.)	

				E	B. INFORM	AATION A	BOUT OF	FERING					
1.	Has the issuer so	old, or does th			on-accredited							Yes	No
2.	What is the min	imum investn	nent that will	be accepted f	rom any indiv	ridual?			••••••			\$ <u>NONE</u>	_
3.	Does the offerin	g perm it joint	t ownership o	f a single unit	t?							Yes ⊠	No □
4.	Enter the inform remuneration fo person or agent than five (5) per dealer only.	r solicitation of a broker o	of purchasers r dealer regis	in connection in the the	on with sales of e SEC and/or	of securities with a state	in the offerin or states, list	g. If a person the name of	to be listed the broker or	is an associate dealer. If mo	ed re		
	Name (Last name Γ APPLICABLE		vidual)										
Busi	ness or Residence	e Address (Ni	umber and Str	eet, City, Sta	te, Zip Code)								
Nam	ne of Associated E	Broker or Dea	ıler										
State	es in Which Perso	n Listed Has	Solicited or I	ntends to Sol	icit Purchaser	s							
(C	heck "All States"	or check indi	ividual States))						********	🔲 All	States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID] .	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT] NE]	[NV]	[NH]	[[[[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full	Name (Last name	first, if indiv	vidual)	•									
Busi	ness or Residence	e Address (Ni	umber and Str	reet, City, Sta	te, Zip Code)					'			
Nam	ne of Associated E	Broker or Dea	ller										
State	es in Which Perso	n Listed Has	Solicited or I	ntends to Soli	icit Purchaser	s							
(C	heck "All States"	or check indi	ividual States))		•••••					🔲 All	States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT] NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full	Name (Last name	e first, if indiv	vidual)										
Busi	iness or Residence	e Address (N	umber and Str	reet, City, Sta	ite, Zip Code)								
Nam	ne of Associated I	Broker or Dea	ıler										
State	es in Which Perso	on Listed Has	Solicited or I	ntends to Sol	icit Purchaser	'S							
(C	heck "All States"	or check indi	ividual States)				***************************************			🔲 All	States	
[AL		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	 [HI]	[ID]	
[IL]		[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[МП	[MN]	[MS]	[MO]	
[MT		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
rRII		[SD]	[TN]	[TX]	נח גו]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

				S	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		,		
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	-0-	\$	-0-
	Equity	\$	-0-	\$	-0-
	Common Preferred				
	Convertible Securities (including warrants) Series V Units, each Unit consisting of (i) a warrant to purchase 1 share of Series A Common Stock and (ii) 1 share of Series V-1 Preferred Stock, convertible into Series A Common Stock	\$	3,566,550	\$	3,566,550
٠	Partnership Interest	\$	-0-	\$	-0-
	Other (Specify:)	\$	-0-	\$	-0-
	Total	\$	3,566,550	. \$ _	3,566,550
	Answer also in Appendix, Column 3, if filing under ULOE		2,000,000		2,200,220
2.					
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		6	_ \$ _	3,566,550
	Non-accredited Investors		-0-	_ \$ _	-0-
	Total (for filings under Rule 504 only)		N/A	_ \$ _	N/A
3	Answer also in Appendix, Column 4, if filing under ULOE.				
٠.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		,		
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of		Type of Security		Dollar Amount Sold
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	· \$		_ \$ _	
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering	\$ \$	Security	\$ \$	Sold N/A
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	\$ \$ \$	Security N/A N/A		Sold N/A
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	\$	N/A N/A N/A	_	Sold N/A N/A N/A
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	\$ \$	N/A N/A N/A	_	Sold N/A N/A N/A
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	\$ \$	N/A N/A N/A	_	Sold N/A N/A N/A
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	\$ \$	N/A N/A N/A	_	Sold N/A N/A N/A N/A N/A
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	\$ \$	N/A N/A N/A	_	Sold N/A N/A N/A N/A N/A
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	\$ \$	N/A N/A N/A	\$ \$ \$ \$ \$ \$ \$ \$ _	Sold N/A N/A N/A N/A S S S
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs. Legal Fees Accounting Fees.	\$ \$	N/A N/A N/A	\$ \$ \$ \$ \$ \$ \$ \$ _	\$\$ \$\$ 50,000
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	\$ \$	N/A N/A N/A	\$ \$ \$ \$ \$ \$ \$ \$ _	Sold N/A N/A N/A N/A S S S 50,000 S
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately)	\$ \$	N/A N/A N/A	\$ \$ \$ \$ \$ \$ \$ \$ _	\$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$
	by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	\$ \$	N/A N/A N/A	\$ \$ \$ \$ \$ \$ \$ \$ _	\$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$

	C. OFFERING PRICE, NUMBER O	OF INVESTORS, EXPENSES AN	D USE OF PROCEE	OS	
	b. Enter the difference between the aggregate offering price gi and total expenses furnished in response to Part C – Question 4.a. proceeds to the issuer."	This difference is the "adjusted gross		\$	3,516,550
5.	Indicate below the amount of the adjusted gross proceeds to the issue each of the purposes shown. If the amount for any purpose is not known to the left of the estimate. The total of the payments listed to the issuer set forth in response to Part C – Question 4.b above	nown, furnish an estimate and check nust equal the adjusted gross proceeds			
			Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and fees		s	🗆 s	S
	Purchase of real estate		□ s	🗆 🤋	S
	Purchase, rental or leasing and installation of machinery and	equipment	S	_ 🗆 s	S
	Construction or leasing of plant buildings and facilities		□ \$	🗆 s	3
	Acquisition of other businesses (including the value of secur- offering that may be used in exchange for the assets or secur- issuer pursuant to a merger)	ties of another	□ s	_ 🗆 s	S
	Repayment of indebtedness		□ s		
	Working capital		□ s	🛛 🖠	3,516,550
	Other (specify):		s	s	
			□ s	_ 🗆 s	
	Column Totals		□ s	_ 🛭 s	3,516,550
	Total Payments Listed (column totals added)		⊠ s	3,516,550	
	D.	FEDERAL SIGNATURE			
un	eissuer has duly caused this notice to be signed by the undersigned distribution is signed by the issuer to furnish to the U.S. Securities and Exchange redited investor pursuant to paragraph (b)(2) of Rule 502.				
Iss	er (Print or Type)	Signature	1 0	Date	
Ec	ipse Aviation Corporation	Teter C.	Reed	May 14, 20	002
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)			
Pet	er C. Reed	Vice President Finance and Administr	ation and CFO		

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 prosuch rule?	esently subject to any of the disqualification provisions of	Yes	No ⊠
		See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to such times as required by state law.	furnish to any state administrator of any state in which this notice is	filed, a notice on Form D	(17 CFR 239.500) at
3.	The undersigned issuer hereby undertakes to	furnish to the state administrators, upon written request, information	furnished by the issuer to	offerees.
4.		ouer is familiar with the conditions that must be satisfied to be entitle led and understands that the issuer claiming the availability of this ex plicable		
	e issuer has read this notification and knows theson.	ne contents to be true and has duly caused this notice to be signed on	its behalf by the undersig	ned duly authorized
Iss	uer (Print or Type)	Signature	Date	
Ec	lipse Aviation Corporation	Peter C. Reed	May 14, 200)2
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Pe	ter C. Reed	Vice President Finance and Administration and CFO		

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				A	PPENDIX	4			
1	non-a	to sell to eccredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of in amount purc (Part C	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK		,							-
AZ									
AR									
CA		Х	Series V Units \$395,525	3	\$395,525	-0-	-0-	Not Applicable	Not Applicable
СО									
СТ									
DE									
DC									
FL									
GA									
ні									
ID									
IL									
IN				***************************************					
IA									
KS									
KY							,		
LA									
МЕ									
MD									
MA				•			- <u>-</u> -		
MI	,			•					
MN									
MS									
МО									

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				A	PPENDIX				
1	Intend in non-action investor	to sell to credited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	scurity and			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NE									
NV									
NH				<u> </u>					
NJ									
NM									
NY									
NC							<u>.</u>		
ND									
ОН			,						
ок									
OR									
PA	· · · · · · · · · · · · · · · · · · ·								
RI							:		
SC									
SD			·						
TN									
TX									
UT									
VT			·						
VA									
WA									
wv									
WI									
WY								·	
PR									-

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